Amkor Technology, Inc.
Financial Information

FEBRUARY 2015

Reliability
and Trust

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Disclaimer

Forward-Looking Statement Disclaimer

All information and other statements contained in this presentation, other than statements of historical fact, constitute forward-looking statements within the meaning of federal securities laws. These forward-looking statements involve a number of risks, uncertainties, assumptions and other factors that could affect our future results and cause actual results and events to differ materially from our historical and expected results and those expressed or implied in these forward-looking statements. Our historical financial information, and the risks and other important factors that could affect the outcome of the events set forth in these statements and that could affect our operating results and financial condition, are contained in our filings with the Securities and Exchange Commission, including our Form 10-K for the 2013 year and subsequent filings. We undertake no obligation to review or update any forward-looking statements to reflect events or circumstances occurring after this presentation.

Policy Regarding Prior Guidance and Forward-Looking Statements

From time to time we may provide financial guidance in our earnings releases and make other forward-looking statements. Our financial guidance and other forward-looking statements are effective only on the date given. In accordance with our policy, we will not update, reaffirm or otherwise comment on any prior financial guidance or other forward-looking statements in connection with this presentation. No reference made to any prior financial guidance or other forward-looking statements in connection with this presentation should be construed to update, reaffirm or otherwise comment on such prior financial guidance or other forward-looking statements.

Non-GAAP Measures

This presentation contains certain measures that are not defined terms under U.S. generally accepted accounting principles (“U.S. GAAP”). These non-GAAP measures should not be considered in isolation or as a substitute for, or superior to, measures of liquidity or performance prepared in accordance with U.S. GAAP, and may not be comparable to calculations of similarly titled measures by other companies. See “Endnotes” and “Financial Reconciliation Tables” in the Appendix.

4Q14 and 1Q15 Summary

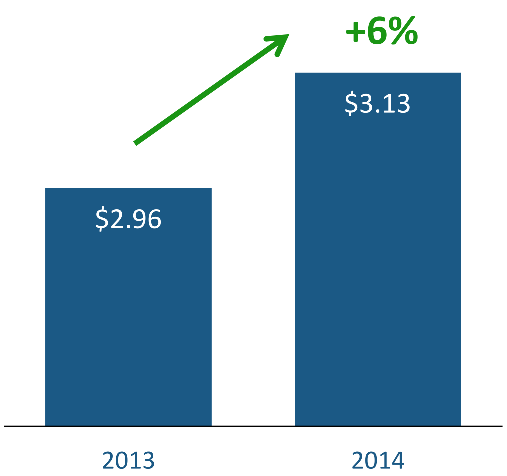
(In Millions, Except per Share Data)	1Q 2015 Guidance (As of February 9, 2015)[1]	4Q 2014	3Q 2014	4Q 2013
Net Sales	$715 - $765	$853	$813	$755
Gross Margin	16% - 19%	14.1%	18.8%	19.9%
Net Income	$10 - $34	$13	$47	$41
Earnings per Diluted Share	$0.04 - $0.14	$0.06	$0.20	$0.18
EBITDA[2]	–	$175	$207	$192
Free Cash Flow[3]	–	($31)	($42)	$18

(1), (2), AND (3): SEE NOTES INCLUDED IN THE APPENDIX

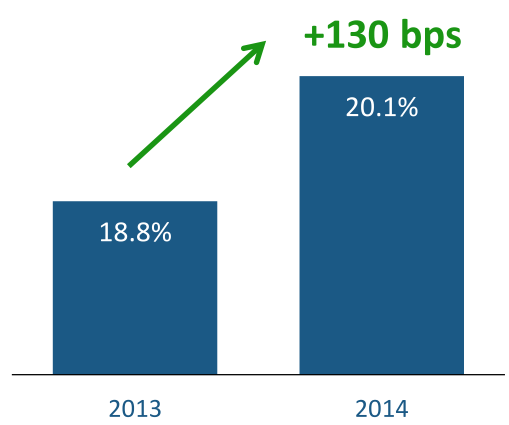
2014 Highlights

$ in Billions

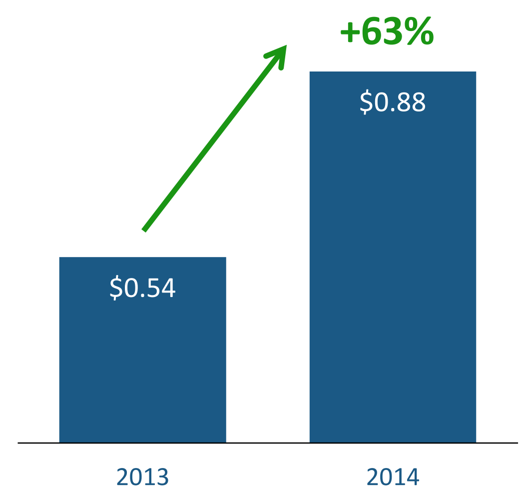
Net Sales



Non-GAAP Gross Margin(4)



Non-GAAP Diluted EPS(4)



(4): SEE NOTES INCLUDED IN THE APPENDIX

2014 End Market Distribution

56%
COMMUNICATIONS

Smartphone
Tablet
Handheld Device

13%
CONSUMER

Television
Set Top Box
Gaming

11%
AUTOMOTIVE, INDUSTRIAL

Infotainment
Safety
Performance

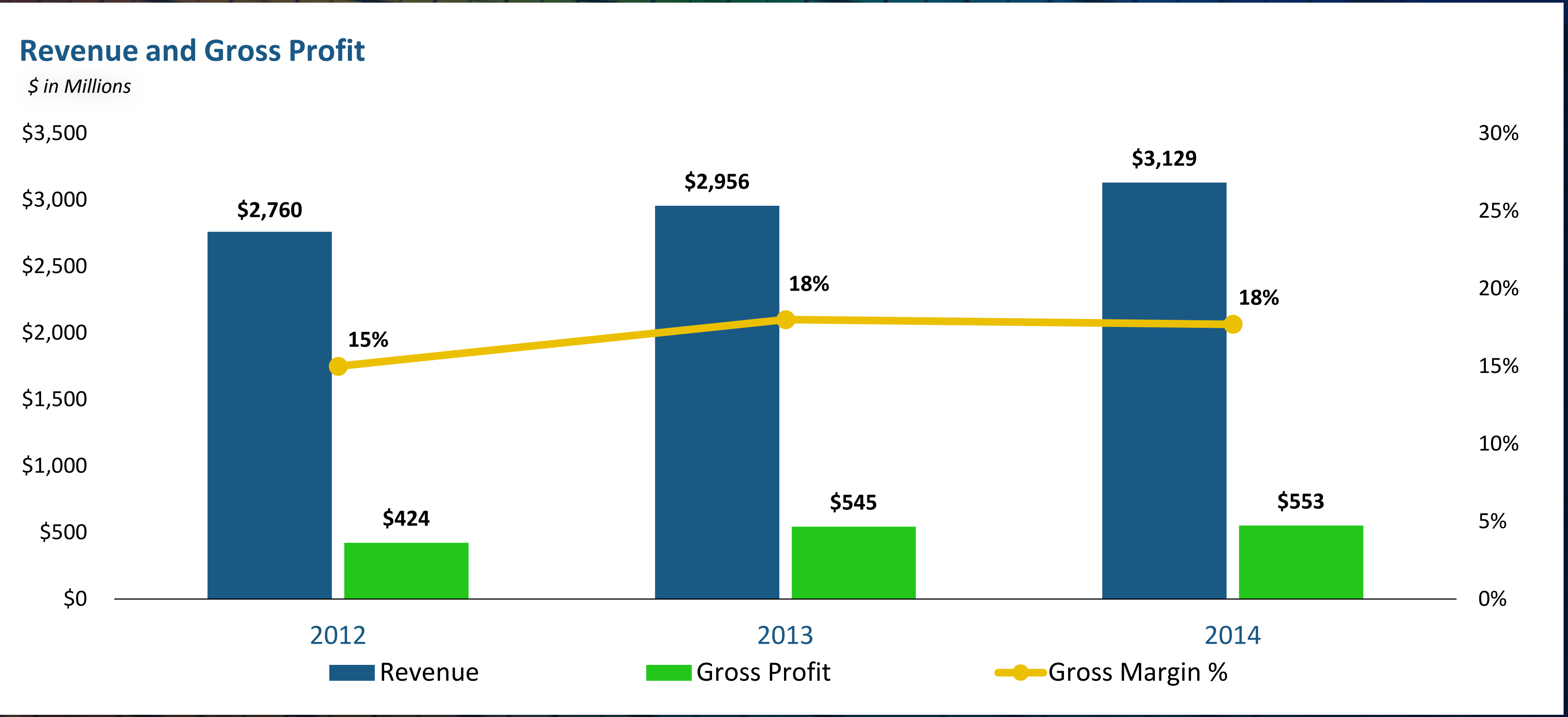
11%
NETWORKING

Server
Router
Switch

9%
COMPUTING

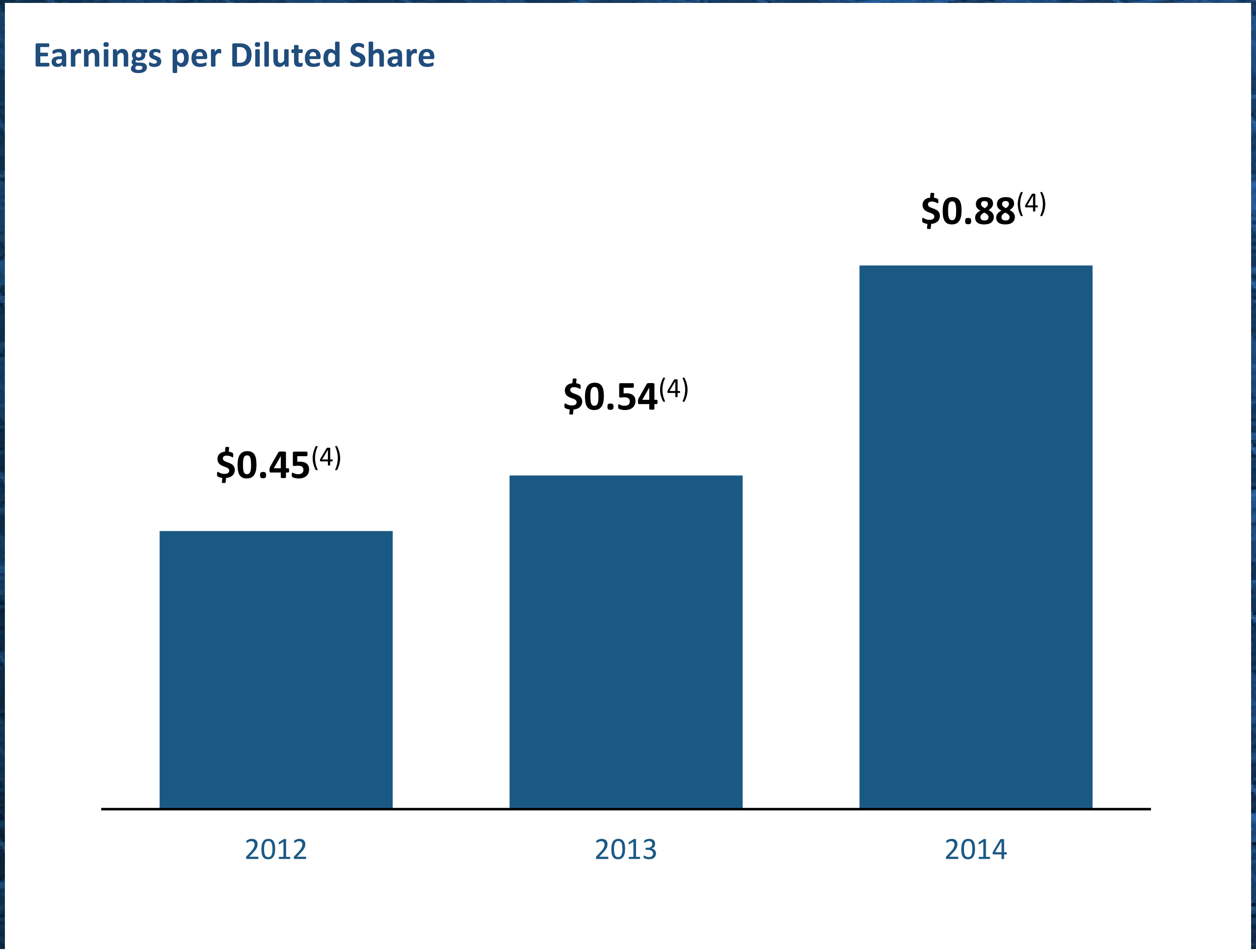
PC / Laptop
Hard Disk Drive
Peripherals

Profitability Trends



Non-GAAP gross margin of 17% in 2012, 19% in 2013, 20% in 2014(4)

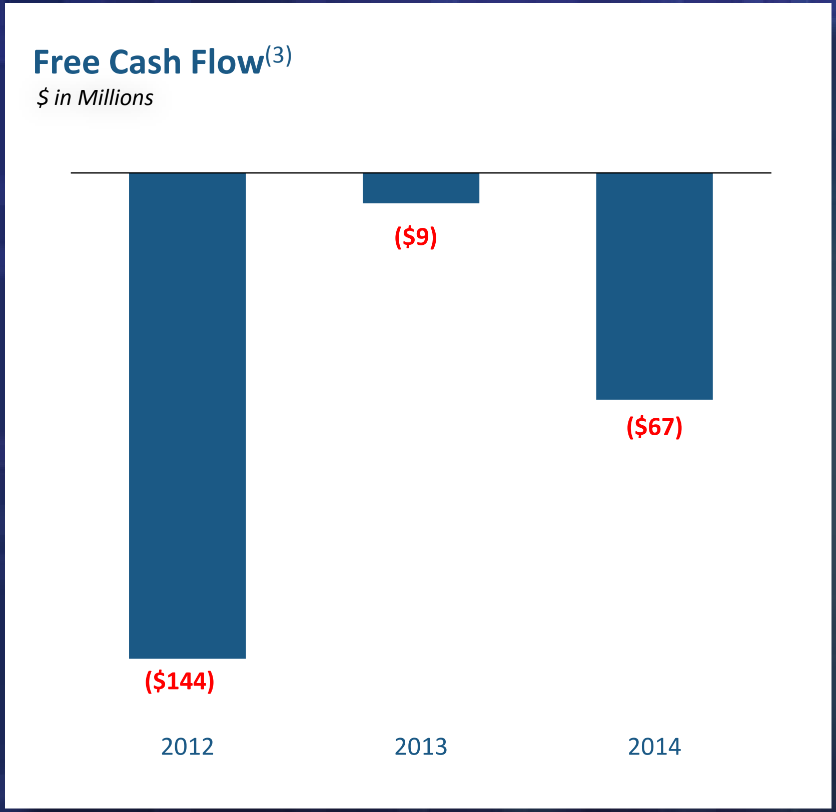
EPS Trends: Recent Earnings Momentum



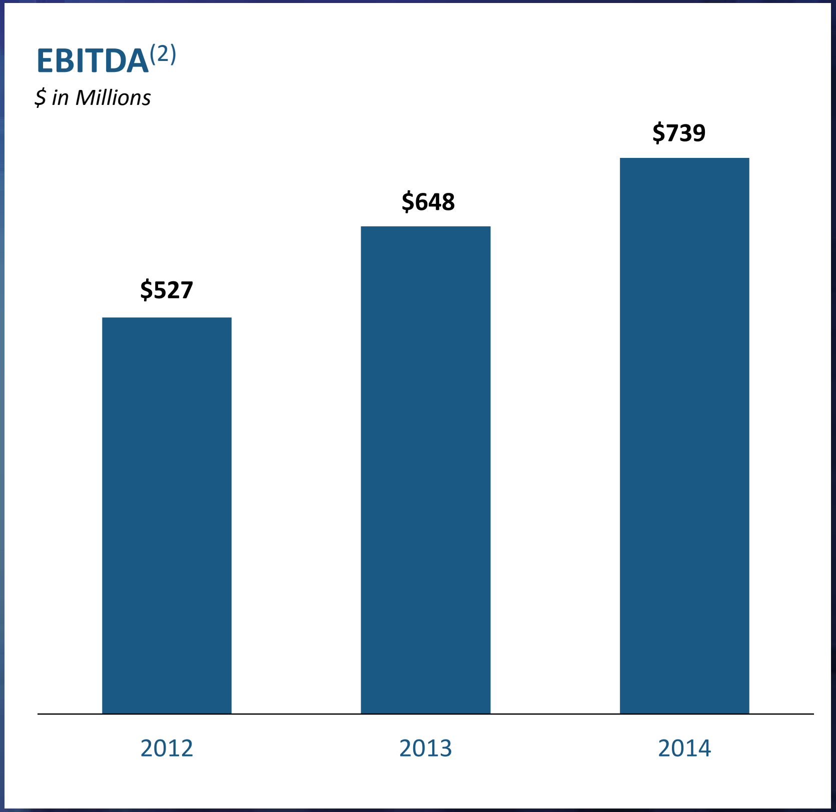
REVENUE GROWTH and HIGHER MARGINS

(4): NON-GAAP EARNINGS PER DILUTED SHARE. SEE NOTE INCLUDED IN THE APPENDIX

Free Cash Flow and EBITDA



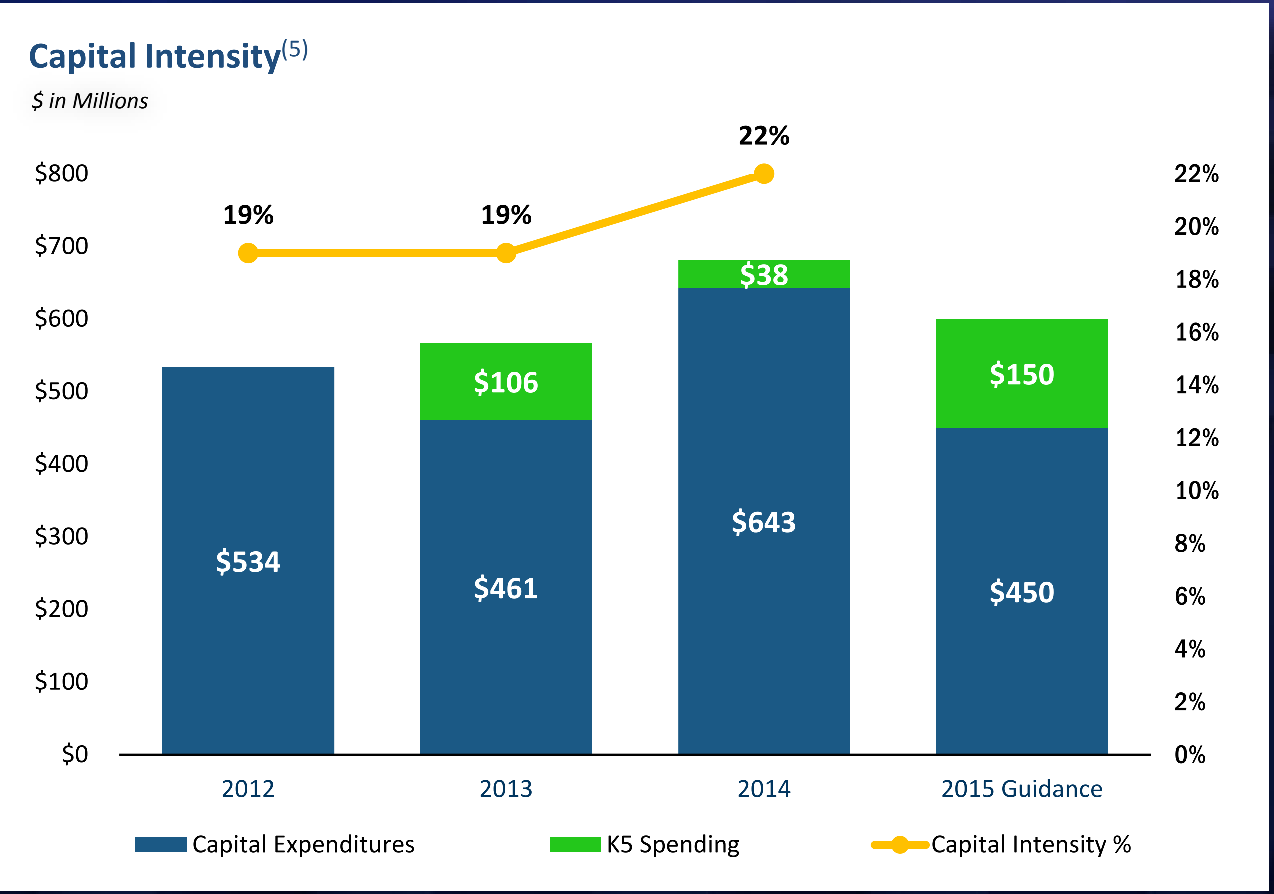
2012 includes a $20 million payment for litigation settlement charges



2012 includes $50 million, 2013 includes $10 million and 2014 includes $75 million for litigation settlement charges

(2) AND (3): SEE NOTES INCLUDED IN THE APPENDIX

Capital Expenditures and Capital Intensity

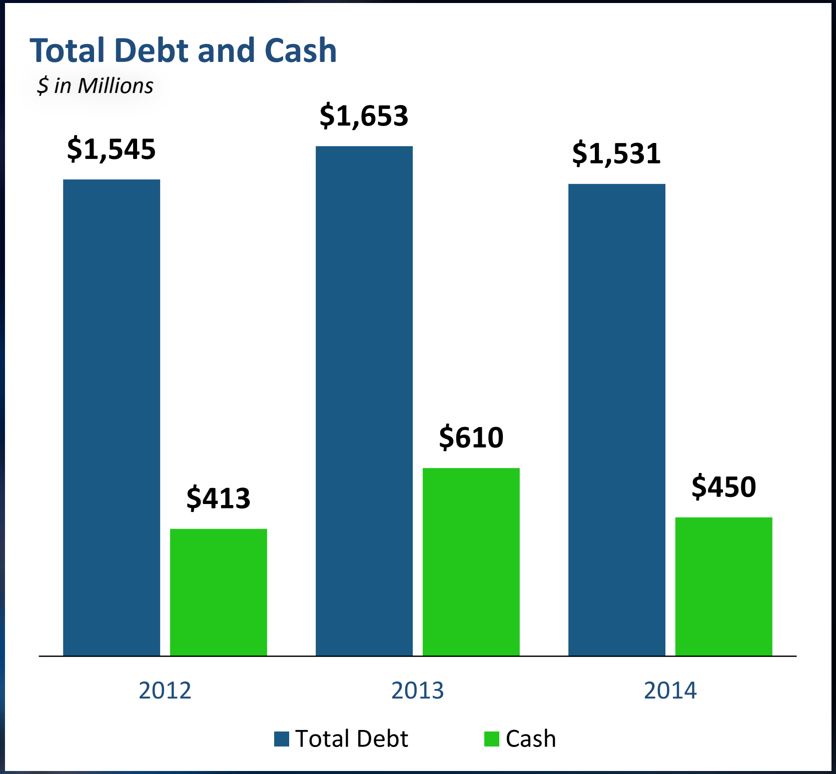


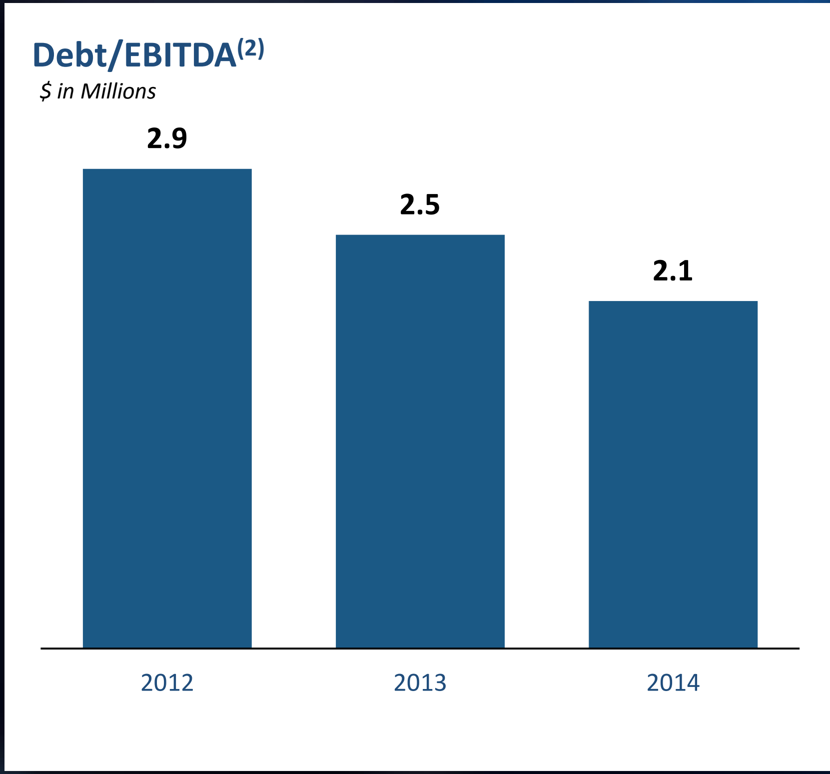
EXPECT 2015 CAPITAL EXPENDITURES[1] OF AROUND **$450M**

EXPECT 2015 K5 SPENDING[1] OF AROUND **$150M**

(1) AND (5): SEE NOTES INCLUDED IN THE APPENDIX

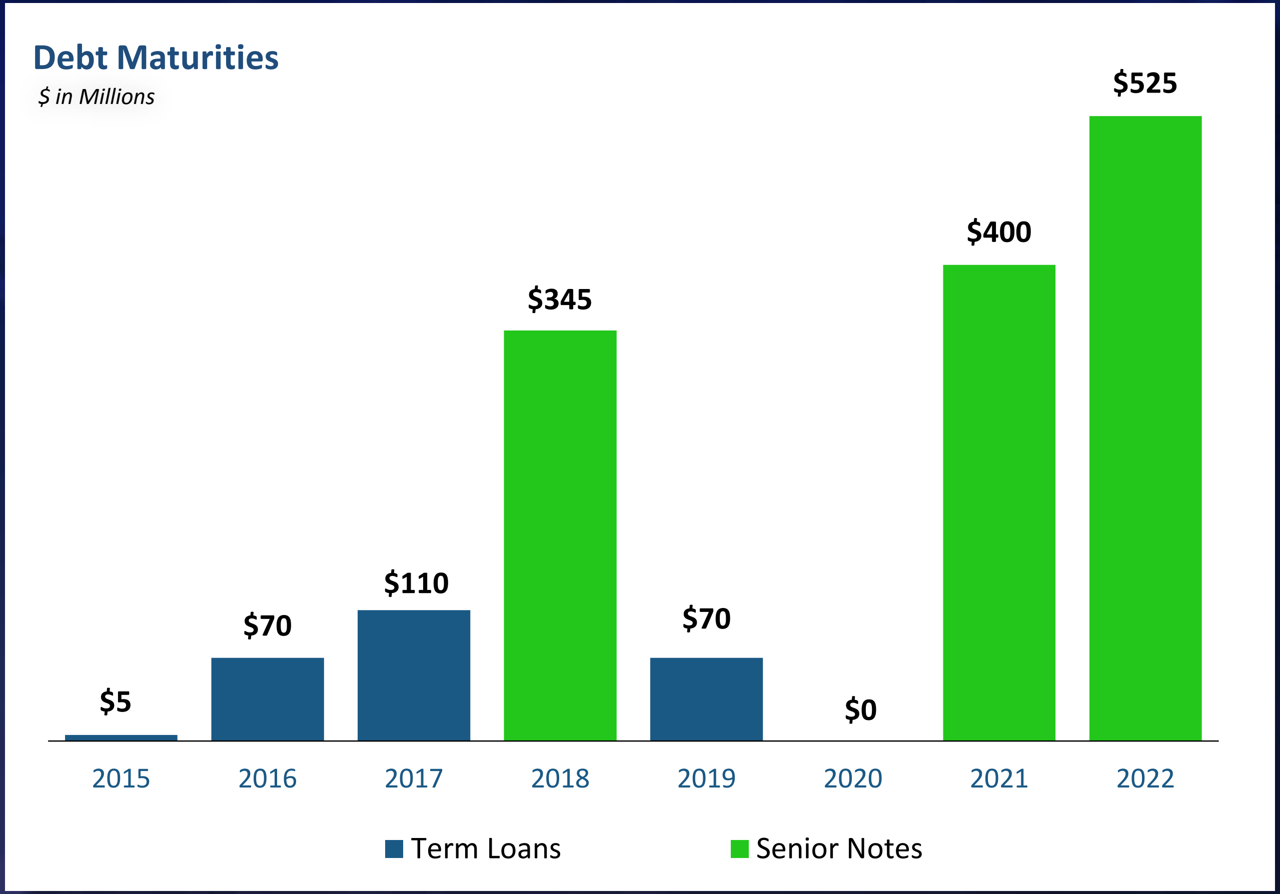
Credit Profile





Debt/Adjusted EBITDA, excluding litigation settlement charges 2012 - 2.7x, 2013 - 2.5x and 2014 - 1.9x [4]

Debt Maturities



NO SIGNIFICANT DEBT MATURITIES UNTIL **2018**

$480M IN AVAILABLE CREDIT LINES

Endnotes

(1) This financial guidance is from our February 9, 2015 earnings release and is reproduced here for convenience of reference only. This reference is not intended, and should not be relied upon, as a reaffirmation or other commentary with respect to such financial guidance. Please see page 2.

(2) EBITDA is defined as net income before interest expense, income tax expense and depreciation and amortization. Please see reconciliation of non-GAAP measures on page 13.

(3) Free cash flow is defined as net cash provided by operating activities less payments for property, plant and equipment. Please see reconciliation of non-GAAP measures on page 13.

(4) Excludes litigation settlement charges. Please see reconciliation of non-GAAP measures on page 15.

(5) Capital intensity is defined as capital expenditures as a percentage of net sales.

Financial Reconciliation Tables

($ in Millions)	2014	2013	2012	4Q14	3Q14	4Q13
Net Cash Provided by Operating Activities	**$614**	**$558**	**$389**	**$208**	**$170**	**$182**
Less: Payments for Property, Plant and Equipment	(681)	(567)	(534)	(239)	(212)	(164)
Free Cash Flow*	**($67)**	**($9)**	**($144)**	**($31)**	**($42)**	**$18**

	2014	2013	2012	4Q14	3Q14	4Q13
Net Income	**$130**	**$109**	**$42**	**$13**	**$47**	**$41**
Plus: Interest Expense (Including Related Party)	110	106	98	36	25	26
Plus: Income Tax Expense	34	23	17	1	15	17
Plus: Depreciation & Amortization	465	410	370	125	120	108
EBITDA*	**$739**	**$648**	**$527**	**$175**	**$207**	**$192**

J-Devices' Net Income	**$50**
Plus: Interest Expense	2
Plus: Income Tax Expense	19
Plus: Depreciation & Amortization	77
J-Devices' EBITDA*	**$148**

* SEE DISCUSSION OF NON-GAAP MEASURES ON PAGE 14

Financial Reconciliation Tables

We define free cash flow as net cash provided by operating activities less payments for property, plant and equipment. Free cash flow is not defined by U.S. generally accepted accounting principles ("U.S. GAAP"). We believe free cash flow to be relevant and useful information to our investors because it provides them with additional information in assessing our liquidity, capital resources and financial operating results. Our management uses free cash flow in evaluating our liquidity, our ability to service debt and our ability to fund capital expenditures. However, free cash flow has certain limitations, including that it does not represent the residual cash flow available for discretionary expenditures since other, non-discretionary expenditures, such as mandatory debt service, are not deducted from the measure. The amount of mandatory versus discretionary expenditures can vary significantly between periods. This measure should be considered in addition to, and not as a substitute for, or superior to, other measures of liquidity or financial performance prepared in accordance with U.S. GAAP, such as net cash provided by operating activities. Furthermore, our definition of free cash flow may not be comparable to similarly titled measures reported by other companies.

We define EBITDA as net income before interest expense, income tax expense and depreciation and amortization. EBITDA is not defined by U.S. GAAP. We believe EBITDA to be relevant and useful information to our investors because it provides additional information in assessing our financial operating results. Our management uses EBITDA in evaluating our operating performance, our ability to service debt and our ability to fund capital expenditures. However, EBITDA has certain limitations in that it does not reflect the impact of certain expenses on our consolidated statements of income, including interest expense, which is a necessary element of our costs because we have borrowed money in order to finance our operations, income tax expense, which is a necessary element of our costs because taxes are imposed by law, and depreciation and amortization, which is a necessary element of our costs because we use capital assets to generate income. EBITDA should be considered in addition to, and not as a substitute for, or superior to, operating income, net income or other measures of financial performance prepared in accordance with U.S. GAAP. Furthermore our definition of EBITDA may not be comparable to similarly titled measures reported by other companies.

Financial Reconciliation Tables

	2014	2013	2012
Gross Margin	**17.7%**	**18.4%**	**15.4%**
Plus: Litigation Settlement Charge Divided by Net Sales	2.4%	0.4%	1.8%
Non-GAAP Gross Margin	**20.1%**	**18.8%**	**17.2%**
Earnings per Diluted Share	**$0.55**	**$0.50**	**$0.24**
Plus: Litigation Settlement Charge per Diluted Share	0.33	0.04	0.21
Non-GAAP Earnings per Diluted Share	**$0.88**	**$0.54**	**$0.45**
EBITDA* *($ in Millions)*	**$739**	**$648**	**$527**
Plus: Cost of Goods Sold Portion of Litigation Settlement Charge	75	10	50
Adjusted EBITDA*	**$814**	**$658**	**$577**
Debt	$1,531	$1,653	$1,545
Debt / Adjusted EBITDA*	**1.9**	**2.5**	**2.7**

In the presentation we provide non-GAAP gross margin, non-GAAP earnings per diluted share and adjusted EBITDA for the years ended December 31, 2014, 2013 and 2012, respectively. We present these non-GAAP amounts to demonstrate the impact of the charges we recognized related to the settlement of our litigation with Tessera. Generally, a non-GAAP financial measure is a numerical measure of a company's performance, financial position or cash flows that either excludes or includes amounts that are not normally excluded or included in the most directly comparable measure calculated and presented in accordance with U.S. generally accepted accounting principles ("U.S. GAAP"). These measures have limitations, including that they exclude the charges for the settlement payments, which are amounts that the company will ultimately have to pay in cash, and should be considered in addition to, and not as a substitute for, or superior to, gross margin and earnings per diluted share prepared in accordance with U.S. GAAP. Adjacent is the reconciliation of non-GAAP gross margin and non-GAAP earnings per diluted share to U.S. GAAP gross margin and earnings per diluted share along with a reconciliation of EBITDA to adjusted EBITDA.

* SEE DISCUSSION OF NON-GAAP MEASURES ON PAGE 14

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These Chinese characters symbolize “reliability and trust” – the lifelong values of our late Honorary Chairman, Hyang-Soo Kim, the founder of Amkor.

They illustrate his strong passion for, and dedication to, the highest standards of integrity, respect and fair dealing.

Amkor Technology®