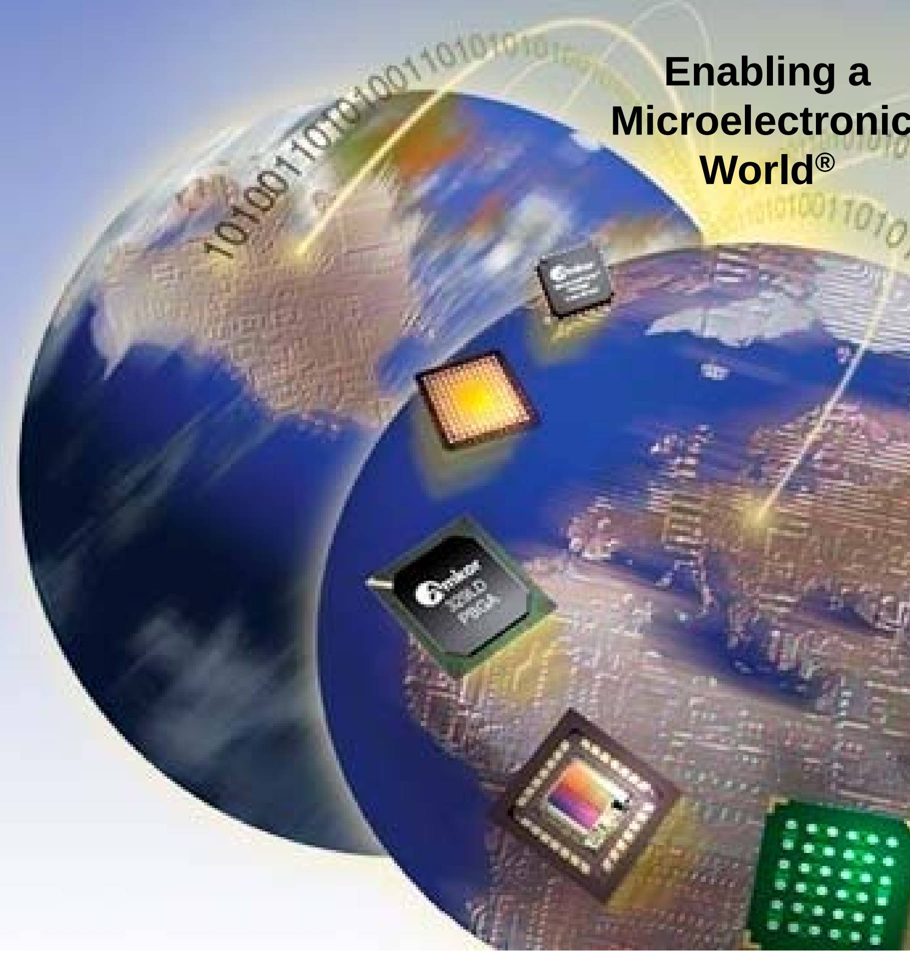
Amkor Technology, Inc.
Financial Information

April 2014



Enabling a Microelectronic World®

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Forward-Looking Statement Disclaimer

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From time to time we may provide financial guidance in our earnings releases and make other forward-looking statements. Our financial guidance and other forward-looking statements are effective only on the date given. In accordance with our policy, we will not update, reaffirm or otherwise comment on any prior financial guidance or other forward-looking statements in connection with this presentation. No reference made to any prior financial guidance or other forward-looking statements in connection with this presentation should be construed to update, reaffirm or otherwise comment on such prior financial guidance or other forward-looking statements.

1Q14 and 2Q14 Summary

(In millions, except per share data)	**2Q 2014 Guidance** (as of April 28, 2014)(1)	**1Q 2014**	**4Q 2013**	**1Q 2013**
Net Sales	$735 - $785	$696	$755	$688
Gross Margin	18% - 21%	18.5%	19.9%	16.7%
Net Income	$18 - $43	$21	$41	$13
Earnings per Diluted Share	$0.08 - $0.18	$0.09	$0.18	$0.07
EBITDA*	-	$159	$192	$140
Free Cash Flow**	-	$36	$18	($14)

* EBITDA is defined as net income before interest expense, income tax expense and depreciation and amortization – Please see reconciliation of Non-GAAP measures in the appendix

** Free cash flow is defined as net cash provided by operating activities less purchases of property, plant and equipment – Please see reconciliation of Non-GAAP measures in the appendix

1) This financial guidance is from our April 28, 2014 earnings release and is reproduced here for convenience of reference only. This reference is not intended, and should not be relied upon, as a reaffirmation or other commentary with respect to such financial guidance. Please see page 2 of this presentation

LTM 1Q14 Advanced and Mainstream Revenue

Advanced Products

Leading-edge technologies

Mobile communications driving growth

Capital-intensive

Mainstream Products

High volume / Mature technologies

NAND memory and power discretes driving growth

Low capital intensity

LTM 1Q14 End Market Distribution

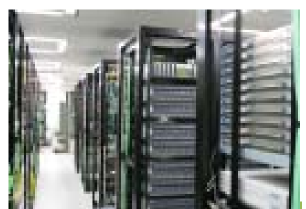
55%
Communications

Smartphone
Tablet
Handheld Device

14%
Consumer

Television
Set Top Box
Gaming

11%
Networking



Server
Router
Switch

10%
Automotive, Industrial

Infotainment
Safety
Performance

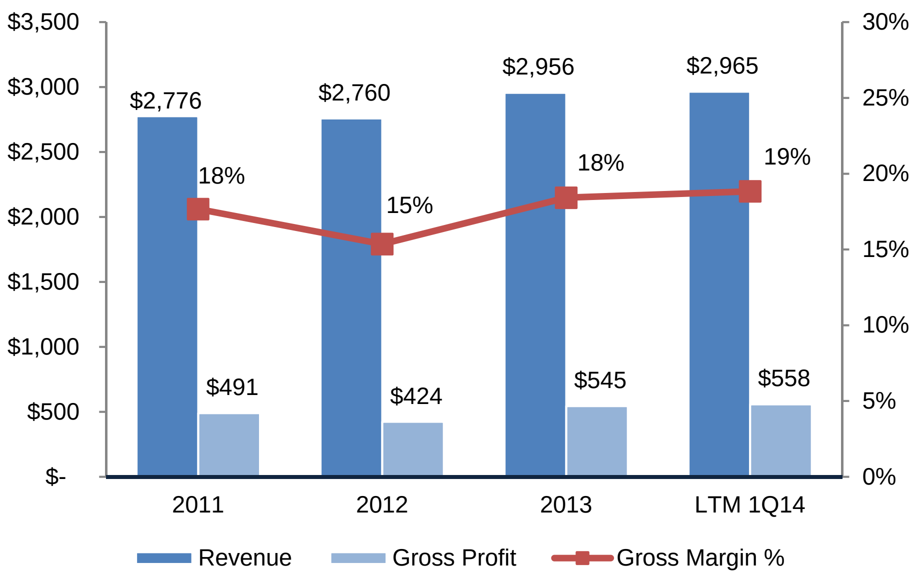
10%
Computing

PCs
Hard Disk Drive
Peripherals

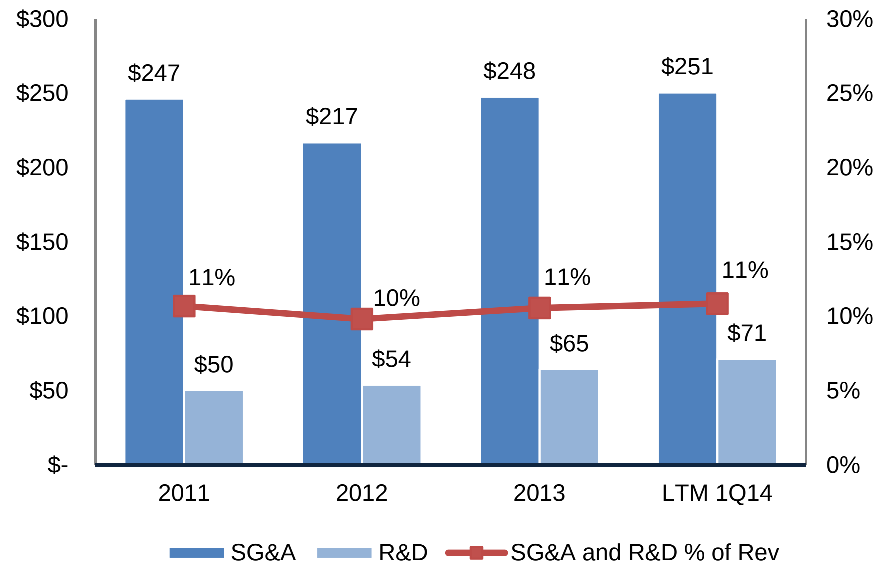
Profitability Trends

($ in millions)

Revenue and Gross Profit



Selling, General & Administrative and Research & Development

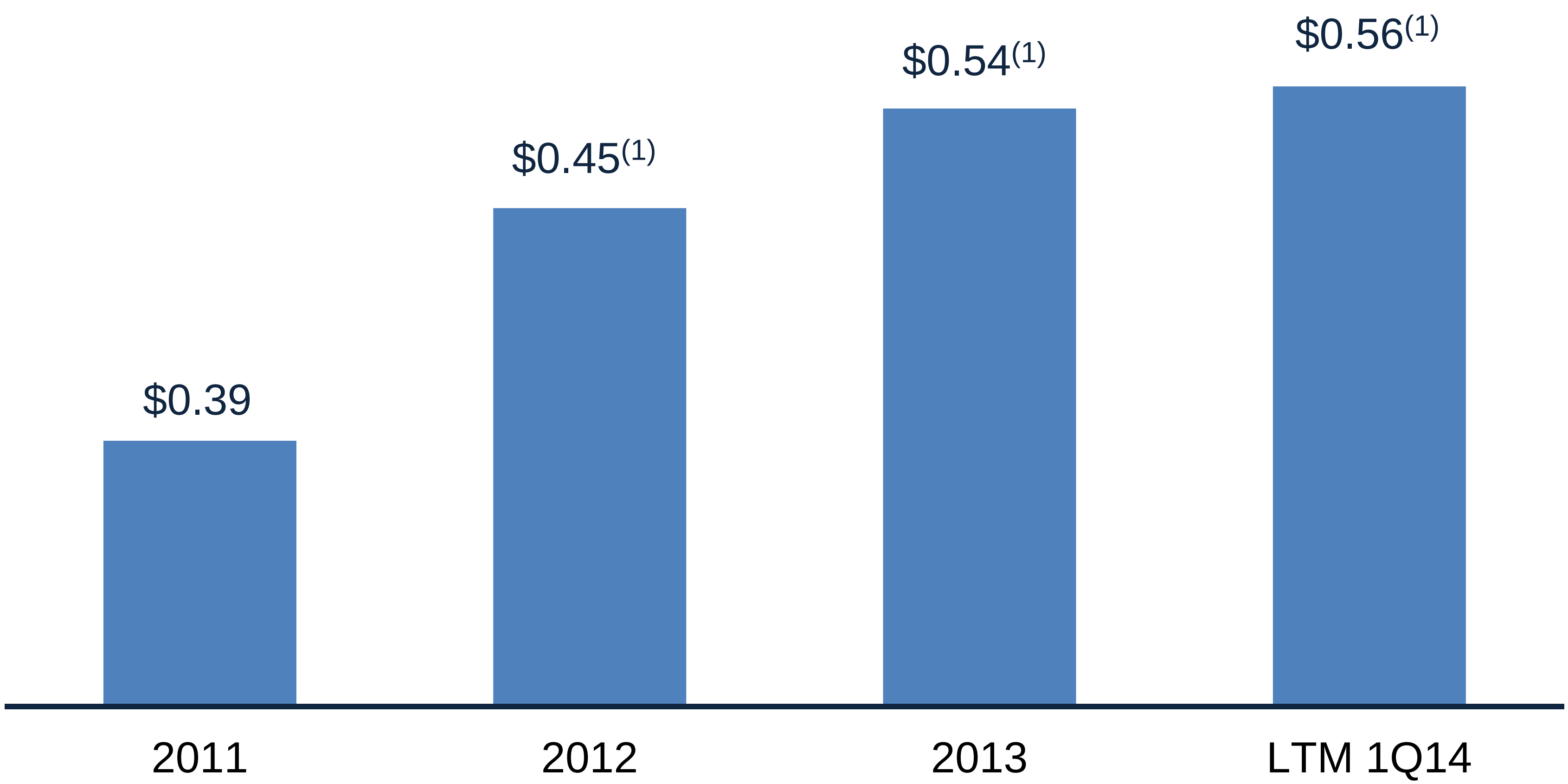


- 2012 adjusted gross margin of 17.2%, and 2013 adjusted gross margin of 18.8%(1)

1) Excludes loss contingency charges in 2012 and 2013. Please see reconciliation of Non-GAAP measures in the appendix

EPS Trends

Recent earnings momentum

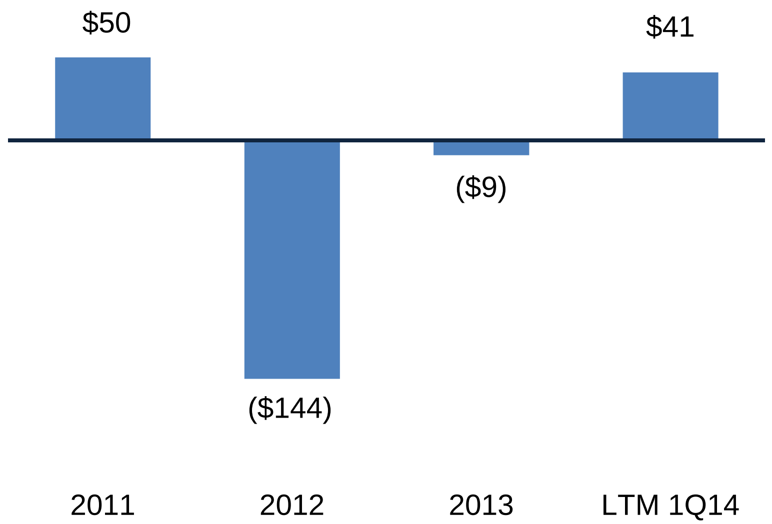


1) Excludes loss contingency charges in 2012 and 2013. Please see reconciliation of Non-GAAP measures in the appendix

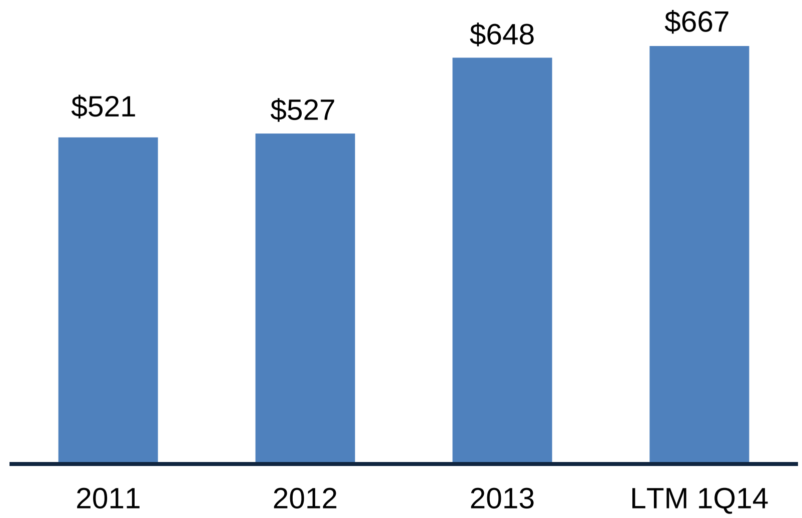
Free Cash Flow and EBITDA

($ in millions)

Free Cash Flow*



EBITDA**



- 2012 includes a $20 million payment for loss contingency charge

- 2012 includes $50 million and 2013 includes $10 million for loss contingency charge

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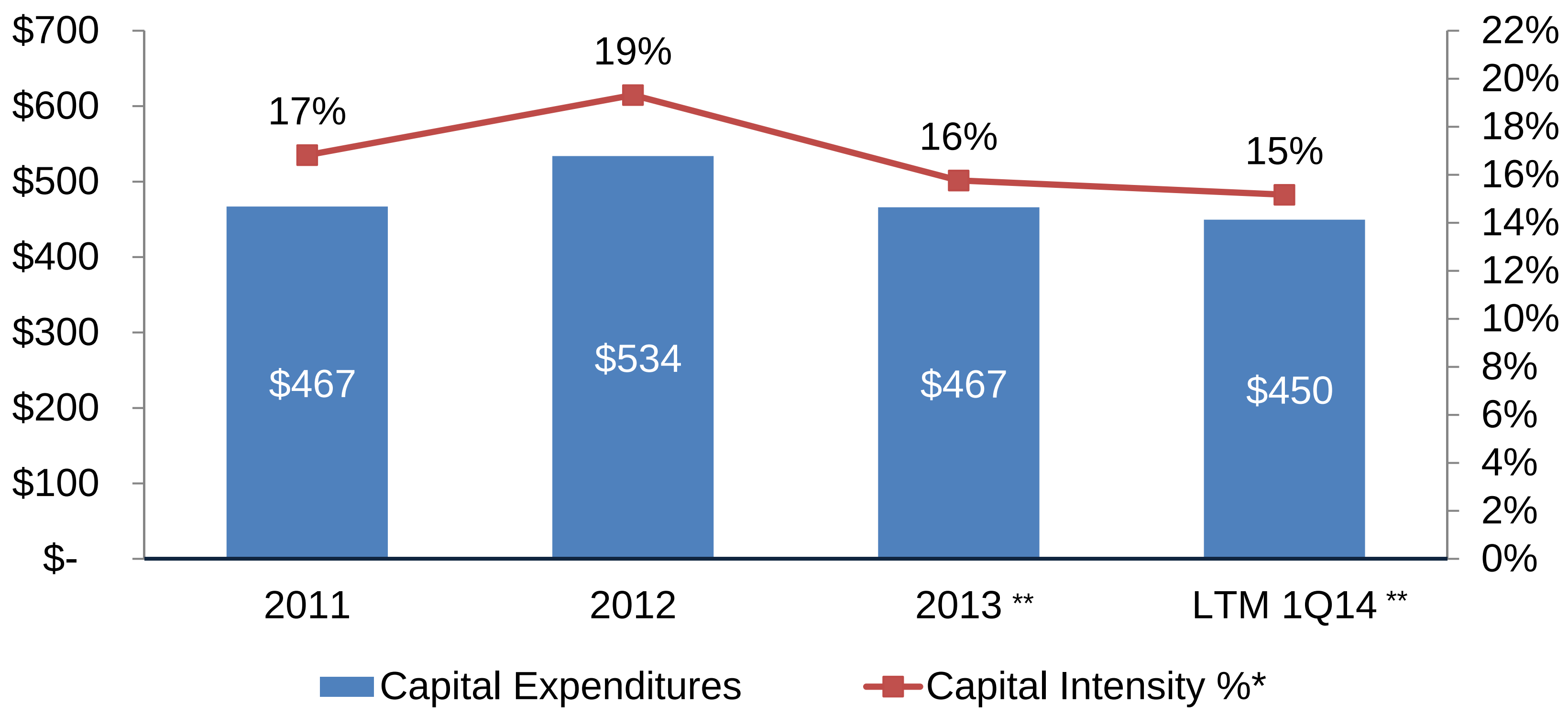
** EBITDA is defined as net income before interest expense, income tax expense and depreciation and amortization - Please see reconciliation of Non-GAAP measures in the appendix

Capital Expenditures and Capital Intensity

Expect 2014 capital expenditures of around $575 million***

($ in millions)



- Capital intensity is defined as capital expenditures as a percentage of net sales

** 2013 and LTM 1Q14 capital expenditures exclude $100 million for the purchase of land for K5

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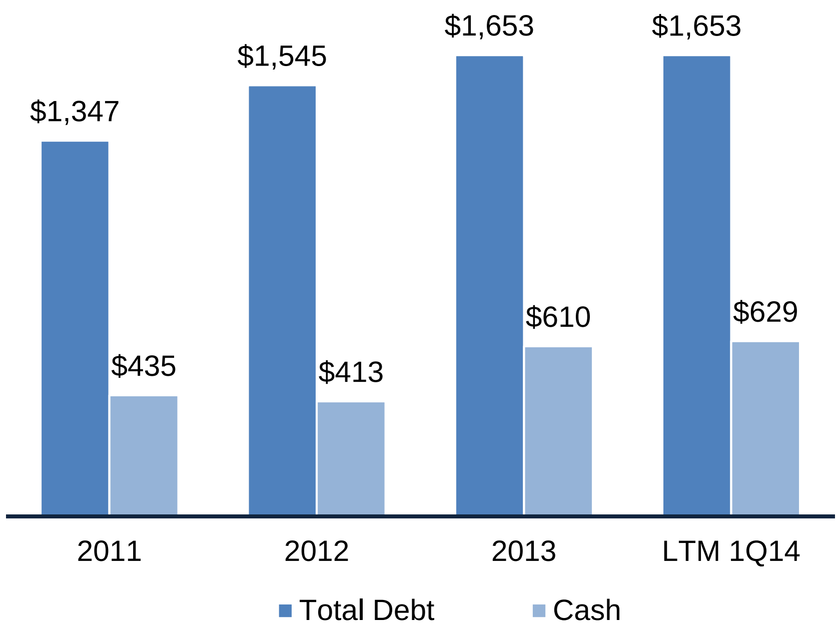
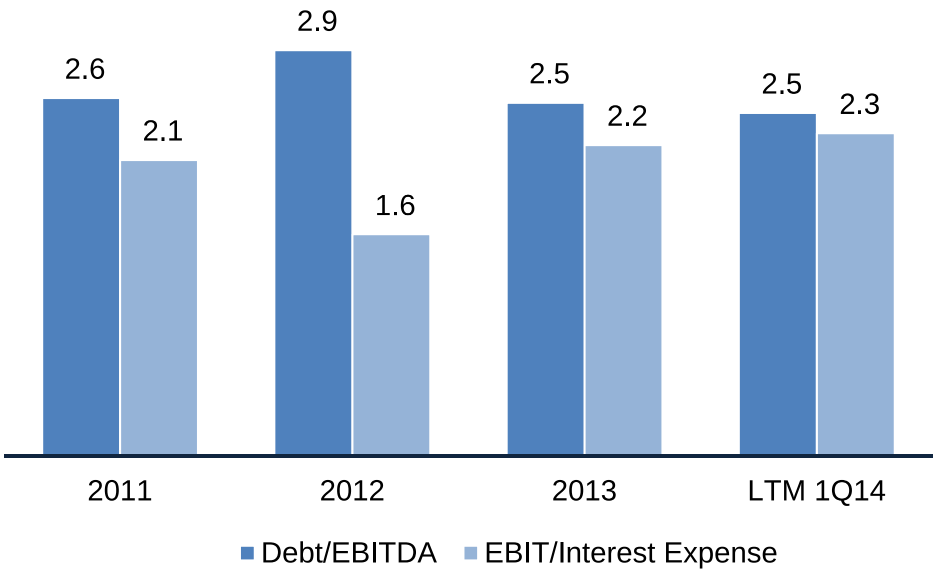
Credit Profile

($ in millions)

Total Debt and Cash Balance



Debt/EBITDA* and EBIT**/Interest Expense



- 2012 excluding loss contingency: Debt/Adjusted EBITDA 2.7x, Adjusted EBIT/Adjusted Interest Expense 2.2x(1)
- 2013 excluding loss contingency: Debt/Adjusted EBITDA 2.5x, Adjusted EBIT/Adjusted Interest Expense 2.4x(1)

* EBITDA is defined as net income before interest expense, income tax expense and depreciation and amortization. Please see reconciliation of Non-GAAP measures in the appendix

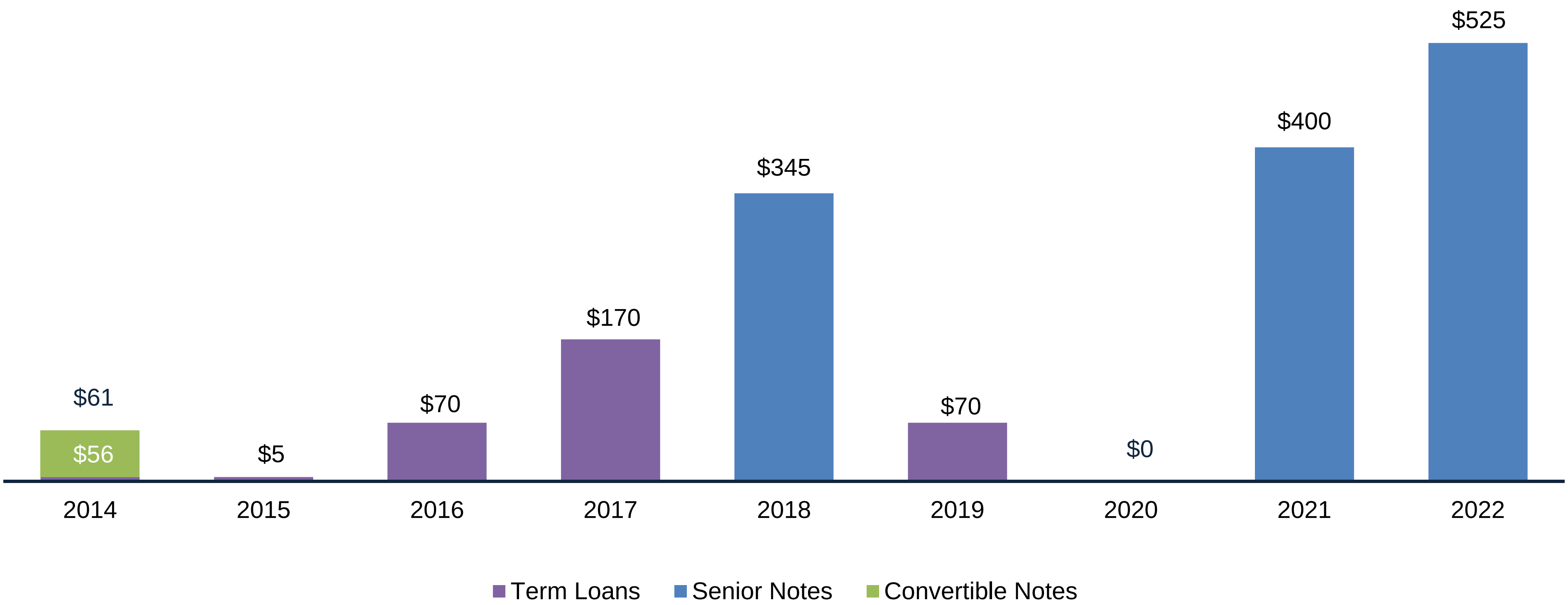
** EBIT is defined as net income before interest expense and income tax expense. Please see reconciliation of Non-GAAP measures in the appendix

1) Excludes loss contingency charges in 2012 and 2013. Please see reconciliation of Non-GAAP measures in the appendix

Debt Profile

No significant debt maturities until 2018 and $440 million in available credit lines

($ in millions)



Appendix

Financial Reconciliation Tables

($ in millions)	LTM 1Q14	2013	2012	2011	1Q14	4Q13	1Q13
Net Cash Provided by Operating Activities	**$591**	**$558**	**$389**	**$517**	**$132**	**$182**	**$99**
Less: Purchases of Property, Plant and Equipment	(550)	(567)	(534)	(467)	(96)	(164)	(113)
Free Cash Flow[1]	**$41**	**($9)**	**($144)**	**$50**	**$36**	**$18**	**($14)**

Net Income	**$117**	**$109**	**$42**	**$92**	**$21**	**$41**	**$13**
Plus: Interest Expense (Including Related Party)	105	106	98	87	25	26	26
Plus: Income Tax Expense	23	23	17	7	5	17	4
EBIT[1]	**245**	**238**	**157**	**186**	**51**	**84**	**43**
Plus: Depreciation & Amortization	422	410	370	335	108	108	97
EBITDA[1]	**$667**	**$648**	**$527**	**$521**	**$159**	**$192**	**$140**

1) See discussion of Non-GAAP measures on page 14

Financial Reconciliation Tables

We define free cash flow as net cash provided by operating activities less purchases of property, plant and equipment. Free cash flow is not defined by U.S. generally accepted accounting principles ("U.S. GAAP"). However, we believe free cash flow to be relevant and useful information to our investors because it provides them with additional information in assessing our liquidity, capital resources and financial operating results. Our management uses free cash flow in evaluating our liquidity, our ability to service debt and our ability to fund capital expenditures. However, free cash flow has certain limitations, including that it does not represent the residual cash flow available for discretionary expenditures since other, non-discretionary expenditures, such as mandatory debt service, are not deducted from the measure. The amount of mandatory versus discretionary expenditures can vary significantly between periods. This measure should be considered in addition to, and not as a substitute for, or superior to, other measures of liquidity or financial performance prepared in accordance with U.S. GAAP, such as net cash provided by operating activities. Furthermore, our definition of free cash flow may not be comparable to similarly titled measures reported by other companies.

We define EBIT as net income before interest expense and income tax expense. We define EBITDA as EBIT before depreciation and amortization. EBIT and EBITDA are not defined by U.S. GAAP. We believe EBIT and EBITDA to be relevant and useful information to our investors because they provide additional information in assessing our financial operating results. Our management uses EBIT and EBITDA in evaluating our operating performance, our ability to service debt and our ability to fund capital expenditures. However, EBIT and EBITDA have certain limitations in that they do not reflect the impact of certain expenses on our consolidated statements of income, including interest expense, which is a necessary element of our costs because we have borrowed money in order to finance our operations, income tax expense, which is a necessary element of our costs because taxes are imposed by law, and depreciation and amortization, which is a necessary element of our costs because we use capital assets to generate income. EBIT and EBITDA should be considered in addition to, and not as a substitute for, or superior to, operating income, net income or other measures of financial performance prepared in accordance with U.S. GAAP. Furthermore our definitions of EBIT and EBITDA may not be comparable to similarly titled measures reported by other companies.

Financial Reconciliation Tables

	LTM 1Q14	2013	2012
Gross Margin	**18.8%**	**18.4%**	**15.4%**
Plus: Loss Contingency Divided by Net Sales	0.4%	0.4%	1.8%
Adjusted Gross Margin	**19.2%**	**18.8%**	**17.2%**
Net Income *($ in millions)*	**$117**	**$109**	**$42**
Plus: Loss Contingency, Net of Tax	10	10	52
Adjusted Net Income	**$127**	**$119**	**$94**
Earnings per Diluted Share	**$0.52**	**$0.50**	**$0.24**
Plus: Loss Contingency per Diluted Share	0.04	0.04	0.21
Adjusted Earnings per Diluted Share	**$0.56**	**$0.54**	**$0.45**
EBIT(1) *($ in millions)*	**$245**	**$238**	**$157**
Plus: Cost of Goods Sold Portion of Loss Contingency	10	10	50
Adjusted EBIT(1)	**$255**	**$248**	**$207**
EBITDA(1) *($ in millions)*	**$667**	**$648**	**$527**
Plus: Cost of Goods Sold Portion of Loss Contingency	10	10	50
Adjusted EBITDA(1)	**$677**	**$658**	**$577**
Interest Expense	**$105**	**$106**	**$98**
Less: Interest on Loss Contingency	(1)	(1)	(6)
Adjusted Interest Expense	**$104**	**$105**	**$92**
Debt	$1,653	$1,653	$1,545
Debt / Adjusted EBITDA	**2.5**	**2.5**	**2.7**
Adjusted EBIT / Adjusted Interest Expense	**2.3**	**2.4**	**2.2**

In the presentation we provide adjusted gross margin, adjusted net income, adjusted earnings per diluted share, adjusted EBIT, adjusted EBITDA and adjusted interest expense for the twelve months ended March 31, 2014, December 31, 2013 and 2012, respectively. We present these non-GAAP amounts to demonstrate the impact of the loss contingency we recognized for these periods, related to our pending patent license litigation. However, these measures have limitations, including that they exclude the charges accrued for the patent license litigation, which is an amount that the company may ultimately have to pay in cash. Furthermore, the factors affecting the calculation of the potential damages for the patent license litigation are complex and subject to determination by the arbitration panel and the courts. Therefore, the final amount of the loss may be more or less than the amount we have recognized. Accordingly, these measures that exclude the loss contingency should be considered in addition to, and not as a substitute for, or superior to, gross margin, operating income, interest expense, net income and earnings per diluted share prepared in accordance with U.S. GAAP. Adjacent is the reconciliation of adjusted gross margin, adjusted interest expense, adjusted net income and adjusted earnings per diluted share to U.S. GAAP gross margin, net income and earnings per diluted share along with a reconciliation of EBIT to adjusted EBIT and EBITDA to adjusted EBITDA.

1) See discussion of Non-GAAP measures on page 14

